

**TEXAS CITY INDEPENDENT SCHOOL DISTRICT
DEBT TRANSPARENCY**

<u>Report Name</u>	<u>Is secured by ad valorem taxes</u>	<u>Bond Title</u>	<u>Original Par Amount</u>	<u>As Of Date</u>	<u>Principal Outstanding</u>	<u>Interest To Maturity</u>	<u>Total Principal & Interest to Maturity</u>	<u>Final Maturity Date</u>	<u>Fitch Rating</u>	<u>Moody's Rating</u>	<u>S&P Rating</u>	<u>Kroll Rating</u>
Texas City ISD (General Obligation Debt)	Yes	U/L Tax Ref Bds Ser 2015	44,050,000	08/31/2022	29,405,000	5,681,850	35,086,850	08/15/2030	NR	Aa3	AA	NR
Texas City ISD (General Obligation Debt)	Yes	U/L Tax Ref Bds Ser 2017	8,900,000	08/31/2022	8,900,000	1,886,350	10,786,350	08/15/2030	NR	NR	AA	NR
Texas City ISD (General Obligation Debt)	Yes	U/L Tax Sch Bldg Bds Ser 2018	70,000,000	08/31/2022	57,960,000	35,237,875	93,197,875	08/15/2048	NR	Aa3	AA	NR
Texas City ISD (General Obligation Debt)	Yes	U/L Tax Sch Bldg & Ref Bds Ser 2019	63,875,000	08/31/2022	57,450,000	25,256,250	82,706,250	08/15/2049	NR	Aa3	AA	NR
Texas City ISD (General Obligation Debt)	Yes	U/L Tax Ref Bds Ser 2020	13,365,000	08/31/2022	11,270,000	2,679,500	13,949,500	08/15/2030	NR	NR	AA	NR
Texas City ISD (General Obligation Debt)	Yes	U/L Tax Ref Bds Ser 2020A	8,535,000	08/31/2022	6,480,000	340,750	6,820,750	02/15/2025	NR	NR	AA	NR
Texas City ISD (General Obligation Debt)	Yes	U/L Tax Ref Bds Ser 2021	4,300,000	08/31/2022	3,905,000	486,975	4,391,975	02/15/2030	NR	NR	AA	NR

TOTALS			213,025,000		175,370,000	71,569,550	246,939,550					
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<u>Name</u>	<u>Population</u>	<u>Principal Outstanding</u>	<u>Total Interest</u>	<u>Total Principal & Interest</u>
Total Debt		175,370,000	71,569,550	246,939,550
Authorized But Unissued Debt		158,600,000	0	0
All Authorized Debt		333,970,000	0	0
Total Debt secured by ad valorem taxation		175,370,000	71,569,550	246,939,550
Total Debt secured by ad valorem taxation + Authorized But Unissued Debt		333,970,000	0	0.00
2023 Population	62,965	0.00	0.00	0.00
Total Debt secured by ad valorem taxation per Capita		2,785.20	0.00	0.00
Total Debt secured by ad valorem taxation + Authorized Debt per Capita		5,304.06	0.00	0.00
Total Debt secured by ad valorem taxation Principal & Interest per Capita		3,921.85	0.00	0.00